

SECURITIES PROCESSING INSTRUCTIONS FOR **MOUNT VERNON STOCK GIFT**



TO INITIATE YOUR GIFT:

1. To begin this process, please supply these detailed instructions to your broker.
2. The donor's broker should contact Mr. Jeff Rhinehaert, SVP/Institutional Consultant at First Citizen's Bank (678.419.5040) to inform him of the incoming gift.
3. The most commonly used transfer instructions are below"

COMMON STOCK

DTC Participant No:
5409

DTC Internal Account No:
F/B/O First Citizens Bank 74-2094-01-4

For Further Credit:
Mt Vernon Stock Gift-Stock Credit
a/c 68-0148-02-0

MUTUAL FUNDS

Special instructions are required. The donor's broker must contact First Citizens directly to obtain specific transfer instructions.

Note: Due to the complexity involved, these transfers can take upward of 30 days to complete.

FOR QUESTIONS, ISSUES, OR ADDITIONAL INSTRUCTIONS, PLEASE CONTACT:

Jeff Rhinehaert, SVP/Institutional Consultant
jeff.rhineheart@firstcitizens.com
678.419.5040

Wendy Whittle, WCS
wendy.whittle@firstcitizens.com
803.931.1823

DIRECT MAILING

First Citizens Bank & Trust Co.
Attn: Jeff Rhineheart
3000 Cumberland Blvd. Atlanta, GA 30339
MC 867000



First Citizens
WEALTH MANAGEMENT